

AS ON 24-08-2021

Financial Creditors --

Sr. No.	Name of the Creditor	Identification no.	Amount claimed (Rs.)	Amount provisionally admitted (Rs.)	Details of Security Interest
1	Industries Commissioner Gujarat	NA	3408859863	3408859863	Unsecured
2	Gujarat Industrial Development Corporation	NA	978571129	978571129	Unsecured
	Total Claim (A)		4387430992	4387430992	

Operational Creditors (other than Workmen and Employees and Government Dues)

Sr. No.	Name of the Creditor	Identification no.	Amount of Claimed (Rs.)	Amount Provisionally Admitted (Rs.)	Remarks
1	Gujarat Maritime Board	NA	63224892	63224892	Related Party
2	Arcadia Shipping & Trading Co.	PAN : AJBPS3131J GST: 24AJBPS3131J1ZE AADHAR: 785797359841	81714756	81714756	
3	Larsen & Turbo Limited	CIN: L99999MH1946PLC004768	424279514	424279514	
4	Integrated Headquarters Ministry of Defence (Navy), New Delhi	NA	1792400000	1792400000	
5	Shoft Shipyard Private Limited	CIN: U74210MH2001PTC130617	42495593	42495593	
6	Smit Engineering	PAN: AAFPW4523M	1089444	1089444	
7	Interocean Navigation Limited		217988328.04	217988328.04	
	Total Claim (B)		2623192527.04	2623192527.04	

Operational Creditors (Government Dues)

Sr. No.	Name of the Creditor	Identification no.	Amount of Claimed (Rs.)	Amount Provisionally Admitted (Rs.)	Remarks
1	Municipal Corporation of Greater Mumbai	NA	602342	602342	
2	Ministry of Finance(CBIC), Assistant Commissioner, Custom Division, Bhavnagar.*	NA	150465200		1 Refer note
	Total Claim (B)		151067542	602343	

*Note:- Against claim of Rs.15,04,65,200/- corporate debtor has filed appeal before Customs Appellate Authority. Due to pendency of the matters before the authority and due to the matter being under dispute, the entire claim amount has been considered with a notional amount of Re. 1 (Indian Rupee One only), relying upon the Hon'ble Supreme Court judgement in the matter of Essar Steel India Limited, Committee of Creditors v. Satish Gupta & Ors. [reported in (2020) 8 SCC531] Para 155. Till the outcome of the litigation the said amount will be treated as contingent liability.

Operational Creditors (Workmen)

Sr. No.	Name of the Creditor	Identification no.	Amount of Claimed (Rs.)	Amount Provisionally Admitted (Rs.)	Remarks
1	Representative of workmen	NA	50095774	0	
2	Sureshkumar Vyas	NA	177588	0	Rejected
3	Pravinkant Dodiya	NA	177255	0	Rejected
	Total Claim (B)		50450617	0	
	Total Claim (A+B)		7212141678	7011225862	